



Retirement Planning for Late Starters

December 9, 2015

Resources

- **Choose to Save.org**
Choose to Save has links to many different retirement calculators. To learn more visit: www.choosetosave.org/calculators
- **My Social Security Account**
Direct access to information about your Social Security benefits and general information about the program. To learn more, visit: www.ssa.gov/myaccount
- **Social Security Retirement Estimator:**
A quick easy to access tool to estimate your social security benefits. To learn more, visit: <https://www.socialsecurity.gov/retire/estimator.html>
- **CFPB “Planning for Retirement”**
Planning for Retirement a new tool from the CFPB to help consumers make informed decisions about when to claim their Social Security benefits. The tool gives estimates of the expected monthly benefits at different ages, and shows how monthly benefits change depending on the age at which consumers claim. The tool also provides claiming tips relevant to specific consumer situations. To learn more, visit: www.consumerfinance.gov/retirement
- **Personal Financial Statement (Excel):**
www.msuextension.org/solidfinances/resources/2015/PersonalFinancialStatement.xlsx