



CD Ladders, Dividend Stocks, Income Mutual Funds

December 17, 2014

Resources

- **Smart Bond Investing** (FINRA Resource)
www.finra.org/Investors/InvestmentChoices/Bonds/SmartBondInvesting/Introduction/
*Take special note of the smart bond strategies section.
- **Smart Investing “Bank Products”** (FINRA Resource)
www.finra.org/Investors/SmartInvesting/ChoosingInvestments/BankProducts/
*Take special note of the section on CDs and CD ladders.
- **Securities and Exchange Commission’s “Guide to Mutual Funds”**
www.investor.gov/sites/default/files/mutual-funds.pdf